

NEPTUNIA

Press release

Stockholm, September 29, 2022

Neptunia issues additional senior secured bonds of MSEK 50

Neptunia Invest AB (publ) reg.no. 556986-5453 (the "**Company**") has successfully issued additional senior secured bonds in the amount of MSEK 50 under the existing framework of MSEK 600 with final maturity in July 2024 (ISIN SE0013888120) (the "**Subsequent Bonds**"). Following the issue of the Subsequent Bonds, which is expected to settle on 4 October 2022, a total of SEK 550 million will be issued under the framework.

The price of the Subsequent Bonds was set at 100 per cent. of the nominal amount corresponding to a coupon of STIBOR 3m plus 7.75 per cent. The Subsequent Bonds will be listed on the Corporate Bond List at Nasdaq Stockholm.

Arctic Securities AS acted as bookrunner and Roschier acted as legal advisor in conjunction with the bond issue.

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This information is such that Neptunia Invest AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation Act. The information was submitted, through the care of the above contact person, on September 29, 2022, at 09:00 CEST.

Neptunia is a Swedish investment company, with Nordic ownership, that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invest in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Brocc and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm.