

Neptunia Invest AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds

Neptunia Invest AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 1 February 2023 in relation to the Company's outstanding up to SEK 600,000,000 senior secured bond loan with ISIN SE0013888120 2020/2024 (the "**Bonds**"), regarding certain amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments shall be effective as per 21 February 2023.

For further information, please contact:

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