

NEPTUNIA

Press release

Stockholm, November 28, 2022

Neptunia Invest AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Neptunia Invest AB (publ) (the "Company") has issued additional senior secured bond loan of SEK 50,000,000 on 4 October 2022, within a total framework amount of SEK 600,000,000 on the Swedish bond market. The bonds carry a floating interest rate of STIBOR 3m + 7.75 per cent. per annum and matures 8 July 2024.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://www.neptuniainvest.se/>).

For more information, please contact:

Gustav Niblaeus, CFO

Tel: +46 70 927 89 74

E-mail: gustav.niblaeus@neptuniainvest.se

This information is information that Neptunia Invest AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 16:15 CET on November 28, 2022

Neptunia is a Swedish investment company, with Nordic ownership, that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invest in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Brocc and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm.

Neptunia is a Swedish investment company, with Nordic ownership, that was founded by the brothers Johan och Mikael Karlsson together with the Ehrnrooth family. Neptunia invest in companies within Real Estate and Finance as well as Defence and Security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Brocc and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm.