

## Notice to the Annual General Meeting in Neptunia Invest AB (publ)

The shareholders in Neptunia Invest AB (publ), Reg. No. 556986-5453, are hereby notified of the Annual General Meeting ("AGM") to be held on Thursday, 29 June 2023 at 11:00 at the company's office at Grev Turegatan 19 in Stockholm. Registration starts at 10:30.

### Right to participate at the AGM

The right to participate at the AGM vests in shareholders who, on the day of the AGM, are entered into the share register.

The intention is that shareholders will be able to participate and vote at the AGM digitally. This requires approval from the AGM with simple majority. Shareholders that intend to use the possibility to participate digitally shall notify the company in order to receive a link to the AGM.

### Proxy

If a shareholder is represented through proxy, a written proxy form signed and dated by the shareholder must be issued by the shareholder. A template proxy form is available on the company's website [www.neptuniainvest.se](http://www.neptuniainvest.se). If the proxy form is issued by a legal person, a registration certificate or equivalent authorization document must also be attached to the proxy form. The proxy form, in original, and any certificate of registration or corresponding document must be available at the AGM.

### Proposed agenda

1. Opening of the meeting
2. Election of chairperson of the meeting
3. Resolution on approval of external attendees at the AGM
4. Preparation and approval of the voting register
5. Approval of the agenda
6. Election of one or two persons to attest the minutes
7. Determination of whether the meeting was duly convened
8. Presentation of the submitted annual accounts and audit report as well as consolidated accounts and consolidated audit report
9. Resolution on
  - a. adoption of the income statement and balance sheet as well as consolidated income statement and consolidated balance sheet
  - b. allocation of the company's profit according to the adopted balance sheet
  - c. discharge from liability for board members and the managing director
10. Resolution on number of board members
11. Determination of fees for the board of directors and auditor
12. Election of members of the board of directors and audit firm or auditors
13. Close of meeting

## Proposals

### ***Election of chairperson of the meeting, item 2***

The board of directors proposes Gunnar Brock as the chairperson of the meeting, or if he is unable to attend the meeting, any other person proposed by the board of directors.

### ***Resolution on allocation of profit according to the adopted balance sheet, item 9 b***

The board of directors proposes that no dividend for the financial year 2022 is to be distributed and that the profit for the year is carried forward.

### ***Resolution on number of board members, item 10***

The board proposes that the board of directors shall consist of six board members and no alternates.

### ***Determination of fees for the board of directors and the auditor, item 11***

The board of directors proposes that no fees should be payable to the board members. The board proposes that a fee shall be payable to the company's auditor on an hourly basis/in accordance with approved invoices according to customary standards for charges.

### ***Election of members of the board of directors and audit firms or auditors, item 12***

The board of directors proposes that the existing board members are re-elected and that Johan Malm is elected as additional new board member for the period until the close of the next AGM. Gunnar Brock is proposed to be re-elected as chairperson of the board of directors.

The board of directors proposes that the current auditor is removed and that KPMG AB, with Mattias Johansson as auditor-in-charge, is elected as auditor for the period until the close of the next AGM.

## Shares and votes

There are a total of 65,531 shares, with one vote, corresponding to 65,531 votes in total. As per the date of this notice, Neptunia Invest AB (publ) holds no own shares.

## Documents

Documents pursuant to the Swedish Companies Act as well as accounting documents and audit report for 2022 are made available at the company's office at Grev Turegatan 19, 114 38 Stockholm, as well as on the company's website, [www.neptuniainvest.se](http://www.neptuniainvest.se), no later than three weeks before the AGM. Copies of the documents are sent to shareholders who request it and state their address.

## Right to request information

Shareholders have the right to receive information from the board of directors and the managing director at the AGM about circumstances that may affect the assessment of an item on the agenda, the company's or its subsidiaries' financial position and the company's relationship with other group companies. The board of directors and the managing director shall provide such information at the AGM if they believe that it can take place without significant harm to the company.

Shareholders have the right to ask the company questions at the AGM about the matters and proposals to be handled at the AGM.

Stockholm, 1 June 2023

**Neptunia Invest AB (publ)**

The board of directors

## For more information, please contact:

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## About Us

Neptunia is a Swedish investment company with Nordic ownership that invests in companies within financial services, real estate as well as defence and security. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS, Real Alliance, Ingrid Capacity and Borgo. Neptunia is driven by a strong culture, characterised by the values performance, responsibility and decisiveness. Neptunia has an outstanding bond listed on Nasdaq Stockholm. Read more at [www.neptuniainvest.se](http://www.neptuniainvest.se).

## Attachments

[Notice to the Annual General Meeting in Neptunia Invest AB \(publ\)](#)

[Neptunia Invest AB \(publ\) Notice To The Annual General Meeting 2023](#)

[Neptunia Invest AB \(publ\) Form Of Proxy](#)